**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 23 November 2021**

**Subject:** New Financial Instrument Listing

***(*ABSA BANK LIMITED *– “ASN748”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 November 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN748

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 6.05% (3 Month JIBAR as at 24 Nov 2021 of 3.85% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 24 November 2021

**Date Convention** Following

**Interest Commencement Date** 24 November 2021

**First Interest Payment Date** 31 January 2022

**Call / Step Up Date** 31 October 2026

**ISIN No.** ZAG000181967

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN748%20PricingSupplement2411.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN748%20PricingSupplement2411.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000